

Dividend Announcement

Lenzing Aktiengesellschaft
Lenzing

ISIN AT0000644505

Dividend Announcement

At the 73rd Annual General Meeting of Lenzing AG held on 25 April 2017, it was resolved to distribute a dividend of EUR 3.00 and a special dividend of EUR 1.20 per no-par value share for the 2016 financial year. Based on a total of 26,550,000 no-par value shares, this comprises a total dividend payment amounting to EUR 111,510,000.

Accordingly, each no-par value share is entitled to

a dividend of EUR 4.20

less the legally stipulated capital gains tax which will be deducted unless there is an applicable tax exemption from this withholding tax.

Dividend paying agent: UniCredit Bank Austria AG, 1010 Wien, Schottengasse 6-8.

The payment of the dividend will be carried out starting on Tuesday, 2 May 2017 on the basis of having the dividend payment credited to the custodian bank.

The Lenzing share will trade ex-dividend starting on Thursday, 27 April 2017. Record Date "Dividends" will be Friday, 28 April 2017.

Lenzing, April 2017

The Management Board

This document is published in German and in a non-binding English convenience translation.