

Dipl.-Bw. Peter Edelmann  
Lämmerweg 17  
89079 Ulm  
Germany

To the attention of the  
General Meeting of  
Lenzing Aktiengesellschaft

**Declaration pursuant to section 87 sub-section 2 and sub-section 2a Austrian Stock Corporations Act  
("AktG")**

On the occasion of my nomination for the election as member to the Supervisory Board of Lenzing Aktiengesellschaft by resolution of the General Meeting to be held on 12 April 2018, I declare pursuant to section 87 sub-section 2 and sub-section 2a Stock Corporations Act as follows:

I am not aware of any circumstances which might give rise to concerns that I may be biased. With regard to point 53 Austrian Code of Corporate Governance and the guidelines for independence adopted by the Supervisory Board of the Company (see Annex I.) I further declare that I do not have any business or personal relations to the Company or its Management Board which constitutes a material conflict of interests.

For the purpose of certification of my professional qualification I refer to my curriculum vitae, which also states my professional and relevant other functions at the time of election.

With regard to section 87 sub-section 2 and sub-section 2a Stock Corporations Act I confirm as follows:

1. I am not a member of the Supervisory Board or Administrative Board in ten other corporations (*Kapitalgesellschaften*) or eight corporations the shares of which are listed on a regulated market (whereby activities as Chairman count twice);<sup>1</sup>
2. I am not the legal representative (member of the Management Board, managing director, liquidator) of any subsidiary of Lenzing Aktiengesellschaft;
3. I am not the legal representative (member of the Management Board, managing director, liquidator) of any other corporation which has a member of the Management Board of Lenzing Aktiengesellschaft on its Supervisory or Administrative Board (except for group companies or affiliated companies);

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<sup>1</sup> Up to ten positions as a member of the supervisory board, in which the member was elected or sent to preserve the interests of the state, a federal state, a union of municipalities, a municipality or of a undertaking being affiliated with the Company or having a commercial participation in the Company (section 189a pt 2 Austrian Commercial Code, "UGB"), do not count towards the maximum number of ten corporations.  
Erklärung Aufsichtsräte\_Lenzing\_EN\_Edelmann 26.02.2018

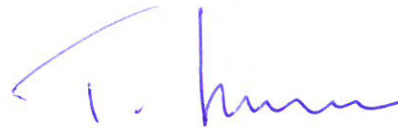
4. I am not a member of the Supervisory Board or the Administrative Board in eight other listed companies (whereby activities as Chairman count twice);
5. During the last two years, I have not been a member of the Management Board of Lenzing Aktiengesellschaft; and
6. I have not been finally convicted by a court of law of a criminal act which would question my professional reliability.

I will be glad to answer any questions before and/or at the General Annual Meeting on 12 April 2018.

In case I am elected I will gladly accept such election.

Ulm, 1.3.2018

Place, Date



Name/Signature

PETER EDELMANN