

Lenzing Aktiengesellschaft
Lenzing

ISIN AT0000644505

Dividend Announcement

At the 74th Annual General Meeting of Lenzing AG held on 12 April 2018, it was resolved to distribute a dividend of EUR 3.00 and a special dividend of EUR 2.00 per no-par value share for the 2017 financial year. Based on a total of 26,550,000 no-par value shares, this comprises a total dividend payment amounting to EUR 132,750,000.00.

Accordingly, each no-par value share is entitled to

a dividend of EUR 5.00

less the legally stipulated capital gains tax which will be deducted unless there is an applicable tax exemption from this withholding tax.

Dividend paying agent: UniCredit Bank Austria AG, 1010 Wien, Schottengasse 6-8.

The payment of the dividend will be carried out starting on Wednesday, 18 April 2018 on the basis of having the dividend payment credited to the custodian bank.

The Lenzing share will trade ex-dividend starting on Monday, 16 April 2018. Record Date "Dividends" will be Tuesday, 17 April 2018.

Lenzing, April 2018

The Management Board

This document is published in German and in a non-binding English convenience translation.