

Dividend Announcement

Lenzing Aktiengesellschaft
Lenzing

ISIN AT0000644505

Dividend Announcement

At the 72nd Annual General Meeting of Lenzing AG held on April 20, 2016, it was resolved to distribute a dividend of EUR 2.00 per no-par value share for the 2015 financial year. Based on a total of 26,550,000 no-par value shares, this comprises a total dividend payment amounting to EUR 53,100,000.00.

Accordingly, each no-par value share is entitled to

a dividend of EUR 2.00

less the legally stipulated capital gains tax which will be deducted unless there is an applicable tax exemption from this withholding tax.

Dividend paying agent: Unicredit Bank Austria AG, 1010 Wien, Schottengasse 6-8.

The payment of the dividend will be carried out starting on Tuesday, April 26, 2016 on the basis of having the dividend payment credited to the custodian bank.

The Lenzing share will trade ex-dividend starting on Friday, April 22, 2016. Record Date "Dividends" will be Monday, April 25, 2016.

Lenzing, April 2016

The Management Board

This document is published in German and in a non-binding English convenience translation.